**INTEREST RATES MARKET NOTICE**

**Date: 27 May 2016**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFB08”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 31 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FIFB08

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 9.148% (3 Month JIBAR as at 26 May 2016 of 7.308% plus 184 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2019

**Books Close** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 31 May 2016

**Date Convention** Following

**Interest Commencement Date** 31 May 2016

**First Interest Payment Date** 31 August 2016

**ISIN No.** ZAG000137001

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFB08%20Pricing%20Supplement%2020160531.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFB08%20Pricing%20Supplement%2020160531.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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